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The following is a company announcement issued by Luxury Living Finance plc (the Company) pursuant to pursuant to Rule 4.11.03 and 4.11.12 of the Prospects Rules

QUOTE

The Company refers to the obligation to which Prospects MTF Companies are subject to in terms of Rule 4.11.03 and Rule 4.11.12 relating to the publication of financial information as defined in Table 1 paragraph 3 and specifically the publication and dissemination via an announcement of Financial Sustainability Forecasts including management assumptions thereon (FSFs').

The Company and Luxury Living Technologies Limited - the guarantor of the €8,000,000 5% Secured Bonds 2028 (the Secured Bonds) issued by the Company in terms of the Company Admission Document dated 3 July, 2018 (CAD) — ended their first year of operations following the issue of the Secured Bonds on 30 June 2019 and is currently assessing the accounting treatment and hence, their impact on the financial statements for the year ended 30 June 2019, particularly in relation to IFRS 15, Revenue, IAS 23, Borrowing Costs and IAS 16 Property, Plant and Equipment. Following the audit for the year ended 30 June 2019, the Company will prepare and publish FSFs for the upcoming year.

Unquote

Dr Mikiel Calleja Company Secretary

09 July 2019